

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Sable International Finance Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited number of unsecured loan notes due 2026 (the **Loan Notes**) and an unlimited number of payment in kind notes due 2026 (the **PIK Notes** and together with the Loan Notes, the **Notes**) issued/to be issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be effective and that dealings will commence on or about 13 March 2018.

Sable International Finance Limited

(a company incorporated and registered in Cayman Islands with registered no. 207737)

**Listing sponsored by
Ogier Corporate Finance Limited**

The listing document relating to the Issuer's application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

**Ogier Corporate Finance Limited
44 Esplanade, St Helier, Jersey JE4 9WG**

And at the registered office of the Issuer at
Collas Crill Corporate Services Limited
Willow House
Cricket Square
P O Box 709
Grand Cayman KY1-1107
Cayman Islands

13 March 2018