Formal Notice

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Arlington (No.3) Holdco Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for up to a further $\pounds 3,060,000\,12\%$ Fixed Rate Unsecured Loan Notes 2047 (the **Notes**) issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**). It is expected that admission to the Official List will be effective and that dealings will commence on or about 27 September 2018.

ARLINGTON (NO.3) HOLDCO LIMITED

a private company incorporated under the laws of Jersey with registered number 120526

Listing Agent:

Mourant Securities Limited, Jersey Branch

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

22 Grenville Street St Helier Jersey JE4 8PX Channel Islands

27 September 2018