

## **FORMAL NOTICE**

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Nidda Healthcare Holding GmbH (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of 7½% Senior Secured Notes due 2026 (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 8 December 2022.

### **NIDDA HEALTHCARE HOLDING GMBH**

(a company incorporated and registered in Germany with registered number HRB 109897)

**Listing sponsored by:**

**CAREY OLSEN CORPORATE FINANCE LIMITED**

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*Carey Olsen Corporate Finance Limited, 47 Esplanade, St Helier, Jersey, JE1 0BD, Channel Islands.*

8 December 2022