

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by ams-OSRAM AG (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for (i) an unlimited amount of EUR 10.500% Senior Notes due 2029 (the "**EUR Notes**") and (ii) an unlimited amount of USD 12.250% Senior Notes due 2029 (the "**USD Notes**") (together, the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 05 December 2023.

ams-OSRAM AG

(a company incorporated and registered in Austria with registered number FN 34109 k)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Tobelbader Straße 30, 8141 Premstätten, Austria.

05 December 2023