

Formal Notice

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Emirates REIT Sukuk III Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for US\$205,000,000 Secured Trust Certificates due 2028 issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 12 December 2024.

Emirates REIT Sukuk III Limited

(a company incorporated and registered in the Cayman Islands with registered number 415540).

Listing agent:

Maples Listing Services (CI) Limited

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Public Holidays) for a period of 14 days from the date of this notice from:

Maples Listing Services (CI) Limited, Second Floor, Sir Walter Raleigh House, 48-50 Esplanade, St Helier, JE2 3QB, Jersey, Channel Islands.

12 December 2024